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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

KESTREL TECHNOLOGIES, INC., *et al.*,

Case No. 12-15052

Debtors.

(Jointly Administered)

**SUMMARY OF FINAL APPLICATION FOR ALLOWANCE OF COMPENSATION
FOR FEES FOR ENGLAND SECURITIES, LLC, AS INVESTMENT BANKER AND
FINANCIAL ADVISOR TO THE DEBTORS AND DEBTORS-IN-POSSESSION**

Name of Applicant: England Securities, LLC

Date of Retention Order: March 15, 2013
(effective *nunc pro tunc* to December 31, 2012)

Period Covered: December 31, 2012 through and including October 31, 2013

**Total Amount of
Compensation Sought for Fees:** \$49,500.00 holdback fees previously approved by the Court;
\$103,839.08 remaining unpaid from approved Second Fee Application

TOTAL FEES REQUESTED: \$153,339.08

Previous Applications:

On July 17, 2013, England filed its First Interim Fee Application in the amount of \$75,000.00, all of which was allowed, plus expenses of \$5,341.36; the holdback fees were \$15,000.00 [Order docketed at #114].

On November 26, 2013, England filed its Second Interim Fee Application in the amount of \$172,500.00, all of which was allowed, plus expenses of \$497.72; the holdback fees were \$34,500.00 [Order docketed at #132].